

Transforming the guest experience with AI

November 2024



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Forward-looking statements or information are based on a number of factors and assumptions which have been used to develop such statements and information, but which may prove to be incorrect. Although the Company believes that the expectations reflected in such forward-looking statements or information are reasonable, undue reliance should not be placed on forward-looking statements because the Company can give no assurance that such expectations will prove to be correct. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements or information and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements or information will transpire or occur, or if any of them do so, what benefits the Company will derive therefrom. In addition to other

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Future Oriented Financial Information

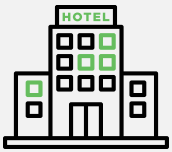
This Presentation also future-oriented financial information and financial outlook information (collectively, "FOFI") within the meaning of applicable securities laws, including but not limited to estimated revenues, EBTDA, sales, net sales, cost of sales and gross profit. The FOFI has been prepared by the Company's management to provide an outlook of the Company's activities including on the assumption of the completion of the Financing. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The FOFI has been prepared based on the same assumptions, risk factors, limitations and qualifications as set forth in the above paragraphs and elsewhere specifically in this Presentation, as well as assumptions with respect to the costs and expenditures to be incurred by the Company, product development, capital equipment and operating costs, industry trends, foreign exchange rates, and general and administrative expenses. Management does not have firm commitments for all of the costs, expenditures, prices or other financial assumptions used to prepare the FOFI or assurance that such operating results will be achieved and, accordingly, the complete financial effects of all of those costs, expenditures, prices and operating results are not objectively determinable. The actual results of operations of the Company and the resulting financial results will likely vary from the amounts set forth in the analysis presented in this Presentation, and such variation may be material. The Company and its management believe that the FOFI has been prepared on a reasonable basis, reflecting the best estimates and judgments, and represent, to the best of management's knowledge and opinion, the Company's expected expenditures and results of operations. However, because this information is highly subjective and subject to numerous risks, including the risks discussed above, it should not be relied on as necessarily indicative of future results. Readers are cautioned not to place undue reliance on the FOFI or financial outlook contained in this Presentation.

Non-IFRS Financial Measures

The Company uses accounting principles that are generally accepted in Canada ("GAAP"), which includes International Financial Reporting Standards ("IFRS"). Certain financial measures in this Presentation do not have any standardized meaning as prescribed by IFRS or GAAP, including EBITDA. These non-IFRS or GAAP financial measures do not have any standardized meanings and therefore may not be comparable to similarly titled measures presented by other companies. These measures are provided as additional information to complement GAAP and IFRS by providing a further understanding of operations from management's perspective. Readers are cautioned that these non-IFRS or GAAP financial measures should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS or GAAP.

The Company defines EBITDA as earnings before interest, tax, depreciation, and amortization. The Company considers EBITDA as a key metric in assessing business performance and considers EBITDA to be an important measure of operating performance and cash flow, providing useful information to investors and analysts.

THE HOSPITALITY INDUSTRY IS CHANGING



Increased hotel development.



Fragmented payment solutions.



Slow innovation: On-demand services, automation.



Lack of concierge services and guest communication.

INDUSTRY FORECAST

- By the end of 2031, the global hotel & resort industry market is estimated to grow at a CAGR of 8.1% and reach US\$1.27 trillion (*Statista*)
- Across the world, 2,934 hotels are expected to open in 2023 compared to 2,246 hotels opened in 2021 (*Statista*)
- Occupancy rate of US hotel industry expected to increase to 66.4% compared to 63.4% in 2022 (*Statista*)
- More people are traveling for bleisure – business & leisure trips. The bleisure tourism market is projected to reach \$497.5 billion in valuation in 2022. (*Future Market Insights report*)

VISION

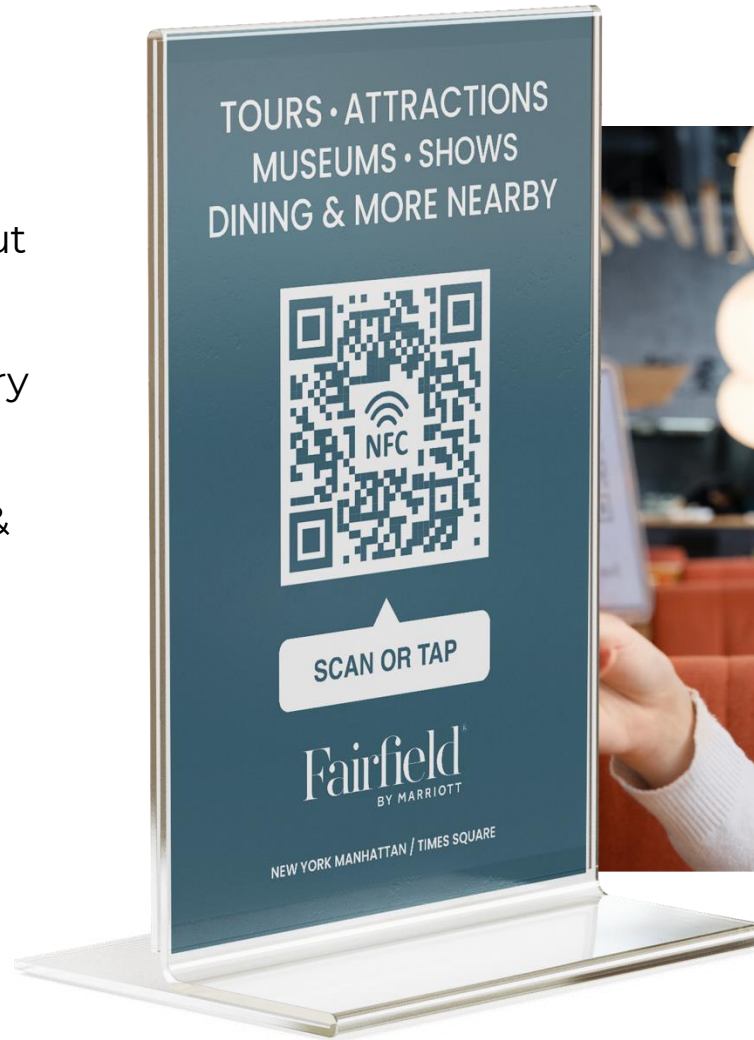
Metaguest AI enhances revenue and **increase guest satisfaction.**

Metaguest is on the forefront of driving AI innovation in the hospitality sector, empowering hotels, resorts and vacation properties with new ways to enhance the guest experience and create new revenue streams.

The Metaguest AI ecosystem offers solutions to streamline and elevate every aspect of a guest's stay ensuring convenience, engagement and overall satisfaction.

AI FOR HOSPITALITY

- Leverages real-time information about hotel properties and their guests.
- Machine Learning improves with every guest interaction.
- Guests connect to AI with QR Codes & NFC tags located in-room and throughout property.
- Guests access hotel services and AI concierge in 21 languages.



HOTEL BRANDS USING METAGUEST

YOTEL

aloft
HOTELS

WYNDHAM

H
Holiday Inn

COURTYARD
BY MARRIOTT

ACE HOTEL

BW | Best Western.
Hotels & Resorts

FOUR
POINTS
BY SHERATON

M
MARRIOTT

HYATT
CENTRIC

H
HYDE
RESORT & RESIDENCES
HOLLYWOOD FLORIDA

Hampton
by HILTON

DOUBLE TREE
by Hilton

HYATT
PLACE

Hilton
Garden Inn

WINGATE
BY WYNDHAM

SONO 54

TOWNEPLACE
SUITES
BY MARRIOTT

PESTANA
HOTEL GROUP

Residence INN
BY MARRIOTT

Super 8
BY WYNDHAM

SPRINGHILL SUITES
BY MARRIOTT

SONESTA

Fairfield
BY MARRIOTT

HOTEL 48LEX
NEW YORK

tru
by Hilton

Comfort
INN & SUITES

WYNDHAM
GARDEN

HOME 2
SUITES BY HILTON

AC
HOTELS
MARRIOTT

studio 6

Hilton
HOTELS & RESORTS

GILD HALL
A THOMPSON HOTEL

EMBASSY
SUITES
by Hilton

Days Inn
BY WYNDHAM

CONCORDE
NEW YORK

EUROSTARS
HOTELS

element
BY WYNDHAM

HYATT
house

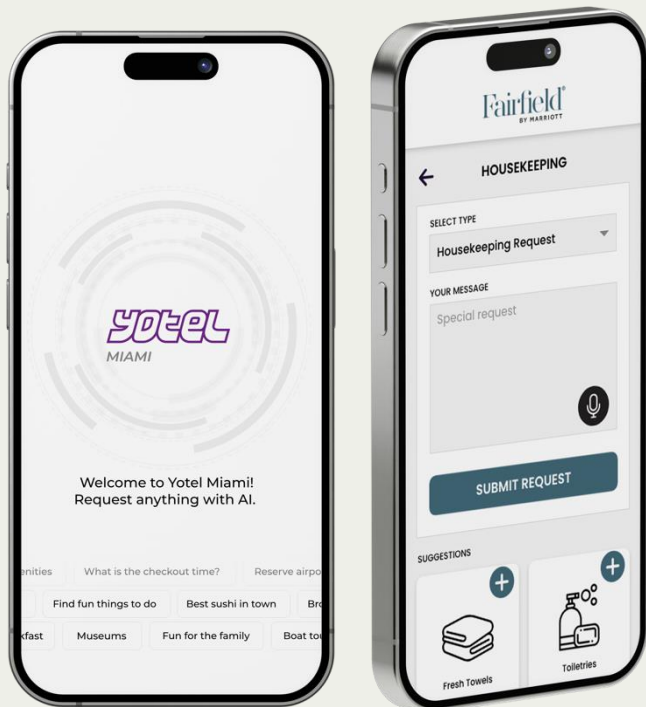
RAMADA
BY WYNDHAM

THE CLOUD ONE
HOTELS

COUNTRY
INNS & SUITES
BY MARRIOTT

AI ENTERPRISE FOR HOTELS

Harmonizing
Fragmented Hotel
Operational Systems



Folio Query &
Account Balance



Guest Room
Charges



Express
Checkout



Rewards
Program



Preventative
Maintenance Interface



Housekeeping
Interface Services



Digital
Tipping



Unattended
POS

- Partners can fully customize the in-room experience and integrate on-site offerings like rewards programs, dining and more.
- AI provides hotel guests on-demand access to hotel services.

METAGUEST AI CONCIERGE

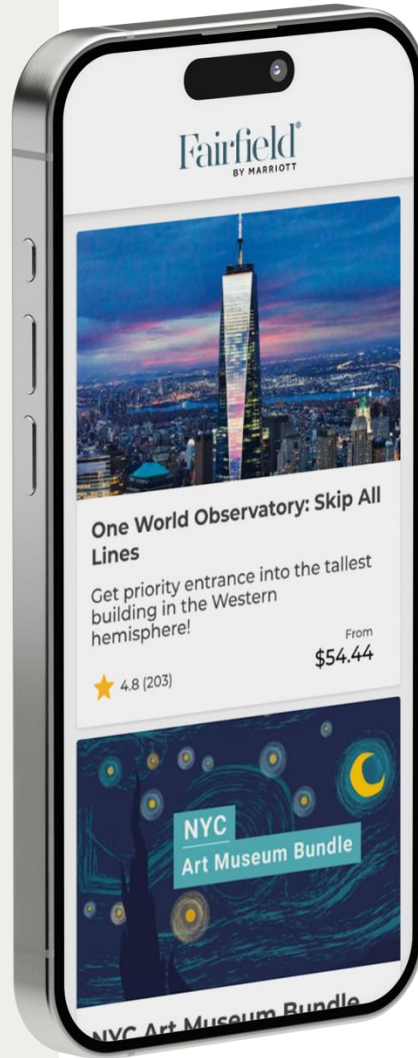


The Lion King

Get in on the circle of life with this Tony Award-winning spectacular

★ 4.7 (61)

From
\$146.25



One World Observatory: Skip All Lines

Get priority entrance into the tallest building in the Western hemisphere!

★ 4.8 (203)

From
\$54.44

NYC Art Museum Bundle



Empire State Building Sunset Admission

Make like King Kong and ascend an iconic tower – it's the best way to see NYC!

★ 4.7 (584)

From
\$58.79



The Museum of Modern Art

See classic works of modern art in one of the world's famous museums.

★ 4.7 (2218)

From
\$63.55



New York: 1-Hr Statue of Liberty & Ellis Island Cruise

Enjoy 60 New York minutes of freedom on a Statue of Liberty cruise!

★ 4.4 (142)

From
\$34.99



Whitney Museum of American Art: Entry Ticket

Trace American art from the 20th century till today!

★ 4.6 (161)

From
\$30.00



SUMMIT One Vanderbilt: Entry Ticket

An immersive experience atop Midtown Manhattan's tallest commercial skyscraper.

★ 4.7 (2,377)

From
\$45.73



Solomon R. Guggenheim Museum: Entry Ticket

New York's premier museum is famed for its world-class modern art collection.

★ 4.7 (780)

From
\$30.00

- AI curated recommendations of tours, shows, events, dining, spas, retail and more. Guests purchase tickets, book reservations or place online orders.

METAGUEST PAYMENTS INTEGRATION

- Creates itineraries, books tickets, makes reservations, and arranges transportation.
- Effortless payment in-room and in-lobby.



METAGUEST OPERATIONAL MODEL



Hotel Acquisition: Establish direct partnerships with hotel owner-operators, property management companies, and corporate teams to provide concierge access to guests at partnered properties.



Hotel Partnerships: Provide hotel partners with ongoing support, ensuring the success of partnerships by managing collateral orders, replacements, payment and revenue assistance, and guest engagement metrics. Focus on retention and merchandising initiatives to strengthen partner relationships.



Business Sales: Acquire customers in target markets who pay monthly or annual subscriptions to promote their business or service to hotel guests via the Metaguest AI Concierge.



Enterprise Sales: Acquire enterprise customers who leverage multi-market or large segments of the hotel partnership portfolio with branding campaigns targeted at hotel guests via the Metaguest AI Concierge. Drive hotel enterprise sales for hotel properties, corporate clients, and large-scale initiatives.



Customer Success Team: Deliver exceptional support to business customers through engagement metrics, campaign insights, creative and strategic assistance, and access to promotional opportunities. Ensure healthy customer retention and minimize attrition through proactive management and support

CAPITAL SUMMARY – CSE:METG

SHARES
OUTSTANDING*
66,607,851

WARRANTS**
7,035,870

52 WEEK HIGH/LOW
\$0.415/\$0.10

CONVERTIBLE
DEBENTURES**
\$427,632

MARKET CAP*
\$10,324,217

INSIDER
OWNERSHIP
42%

OPTIONS**
3,410,000



*As at October 15, 2024

**As at March 31, 2024

MANAGEMENT

Tony Comparelli | *Chief Executive Officer and Director*

Mr. Comparelli founded his first technology company in 1984 developing Point of Sale management systems for small-sized to mid-sized retailers. Between 1985 and 1996, Antonio grew his company to more than 200 employees, 20,000 clients, and over \$50 million in sales within a distribution network spanning seven countries. In 1996, Mr. Comparelli sold the intellectual property and customer base to his largest international distributor. From 1997- 2002, Mr. Comparelli worked alongside several dot-com companies as a consultant/advisor and toured the world as a public speaker at trade shows, major corporate events, and government consulates. In 2002, Mr. Comparelli founded RT7 to continue his passion for technology and service development for the retail and hospitality industries.

Colin Keddy | *President*

Mr. Keddy is Director of Family Office Services at TAAG. Mr. Keddy has established his reputation as a leader in Canada's financial sector for more than 20 years. He specializes in developing customized, comprehensive, wealth-management strategies for clients.

Chris Carmichael, CPA | *Chief Financial Officer*

Mr. Carmichael has been providing financial reporting, corporate secretarial, and CFO services to TSX, TSXV, and CSE companies. He has been the CFO of numerous public and pre-public companies for the past 25 years in multiple sectors including financial technology, mining exploration, cannabis, blockchain, healthcare, and merchant banking.

DIRECTORS

John Napier, Chairman | *Retired businessman*

Mr. Napier has served as Chairman of four FTSE 350 companies. From 2003 to 2012 he was Chairman of RSA Insurance Group plc, one of the UK's largest listed international insurance companies. From 2008 until March 2013, he acted as Chairman of UK-based, global-media-services company Aegis Group plc.

Doug McCartney | *Partner, Cassels Brock & Blackwell LLP*

Mr. McCartney is a business lawyer with more than 24 years of business law experience, primarily in the areas of corporate finance, corporate governance, and mergers and acquisitions. In addition, Mr. McCartney has been a director, officer, or founder of many public and private companies, from start-up to exit.

Charlotte Janssen | *Practicing Lawyer*

Ms. Janssen specializes in the provision of commercial advice to business owners worldwide. She serves as a director of numerous private companies and community organizations and is a past chair and council member of the International Law Section of the Canadian Bar Association and Ontario Bar Association.

Tony Comparelli – see management page

Colin Keddy – see management page

SUMMARY

- **Unique Business Model:** Distinctive business model offering top-tier AI solutions
- **Growing Revenue:** Rapidly growing monthly recurring revenue
- **Strong Leadership:** Experienced management team with proven track record in the technology space
- **Insider Ownership:** Significant insider ownership and supportive shareholder base
- **Growth Potential:** Well-positioned for sustainable growth in an expanding industry

Thank you.

INVESTORS@METAGUEST.AI

WWW.METAGUEST.AI

